



Entered on Docket
April 17, 2009

A handwritten signature in dark ink, appearing to read "Linda B. Riegle", is written over a horizontal line.

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,
USA CAPITAL REALTY ADVISORS,
LLC,¹
USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,
USA CAPITAL FIRST TRUST DEED
FUND, LLC,²
USA SECURITIES, LLC,³

Debtors.

Affects:

☐ All Debtors

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR,
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR,
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Date of Hearing: April 30, 2009

Time of Hearing: 9:30 a.m.

New Date of Hearing: August 14, 2009

Time of Hearing: 9:30 a.m.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

**ORDER APPROVING STIPULATION TO CONTINUE THE HEARING ON
OBJECTION TO CLAIM OF U.S. SECURITIES AND EXCHANGE
COMMISSION**

IT IS HEREBY ORDERED: approving the Stipulation [DE 7041] by and between
USACM Liquidating Trust ("Trust") and U.S. Securities and Exchange Commission
("SEC"); vacating the April 30, 2009 hearing and rescheduling the hearing to **August 14,
2009 at 9:30 a.m.** for the Trust's objection to the SEC's Proof of Claim No. 10725-01162
[DE 6979].

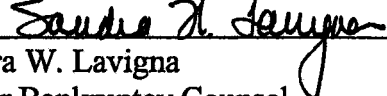
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PREPARED AND SUBMITTED:

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By: /s/ RC (#0006593)
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U.S. SECURITIES AND EXCHANGE COMMISSION

By: 
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